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Bernard L. Madoff investment Securities LLC Core No 08-01789-8RL

U.S. Bankruptcy Court for the Southern District of New York
Claim Number 001085

Date Received

## BERNARD L. MADOFF INVESTMENT SECURITIES LLC RECEIVED

In Liquidation

JAN 262009

### **DECEMBER 11, 2008**

frving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: 132-303-9300

HOME: 732-521-9148

Taxpayer I.D. Number (Social Security No.)

053-40-4875

#### HIBITANISM IN

Account Number: 180196 DAVID BELOSA & BARI BELOSA J/T WROS 94 TURNBERRY DRIVE MONROE, NJ 08831

(If incorrect, please change)

NOTE:

BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

G,	If you wish to repay the Debit Balance,		
	please insert the amount you wish to re	pay and	
	attach a check payable to "Irving H. Pic	ard, Esq.,	
	Trustee for Bernard L. Madoff Investme	nt Securities LLC."	
	If you wish to make a payment, it must	be enclosed	
	with this claim form.	\$	0
d.	If balance is zero, insert "None."		0
2. · Cla	aim for securities as of <b>December 11, 200</b> 8	<b>3</b> :	
PLEASE DO	NOT CLAIM ANY SECURITIES YOU HA	VE IN YOUR POSS	ESSION.
		YES	NO
a.	The Broker owes me securities		
b.	I owe the Broker securities		
C.	If yes to either, please list below:		
			of Shares or unt of Bonds
Date of		The Broker	I Owe
Transaction (trade date)	Name of Security	Owes Me (Long)	the Broker (Short)
	Please see attached		

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

# Information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

		<u>YES</u>	<u>NO</u>
3.	Has theré been any change in your account since December 11, 2008? If so, please explain.		
4.	Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	Manageria	_/
5.	Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?		
6.	Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	•	
7.	Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.		
8.	Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.		

9.	Have you or any member of ever filed a claim under the	Securities .	
	Investor Protection Act of 19 so, give name of that broker	,	^
	Please list the full name and	d address of anyone assisting you in the m;	
	annot compute the amount of y lease indicate your claim is an	your claim, you may file an estimated claim. In ti estimated claim.	hat
CONVIC	CTION CAN RESULT IN A	AL LAW TO FILE A FRAUDULENT CLAI A FINE OF NOT MORE THAN \$50,000 ( THAN FIVE YEARS OR BOTH.	
	OREGOING CLAIM IS TRU MATION AND BELIEF.	JE AND ACCURATE TO THE BEST OF M	VIY
Date	1/19/09 s	Signature Lu Beles.	
Date	<u>1/19/09</u> . s	signature Subelise	
(If owne address than a po	ership of the account is shared a, phone number, and extent descended ersonal account, e.g., corporate	d, all must sign above. Give each owner's name of ownership on a signed separate sheet. If other, trustee, custodian, etc., also state your capact agreement or other proof of authority.)	her

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

### David & Bari Belosa J/T WROS 94 Turoberry Drive, Monroe, NJ 08821

### Account Number 1-BO196-3-0

Date of Transaction	Name of Security	Number of Shares or Fac The Broker Owes Me (Long)	E Amount of Bonds I Owe the Broker (Short)
11/12/08	Wal-Mart Stores, Inc.	286	
11/12/08	<b>IBM</b>	187	
11/12/08	Exxon Mobil Corp.	<b>69</b> 3	
11/12/08	Intel Corp.	759	
11/12/08	Johnson & Johnson	363	
11/12/08	JP Morgan Chase & Co.	495	
11/12/08	Coca Cola Co.	264	
11/12/08	McDonalds Corp.	154	
11/12/08	Merck & Co.	286	
11/12/08	Microsoft Corp.	1045	
11/12/08	Oracle Corp.	528	
11/12/08	Pepsico, Inc.	209	
11/12/08	Apple Inc.	121	
) 1/12/08	Pfizer Inc.	891	
11/12/08	Abbot Laboratories	209	
11/12/08	Proctor & Gamble Co.	396	
11/12/08	Amgen, Inc.	143	
11/12/08	Phillip Morris Int'l	275	
11/12/08	Bank of America	660	
11/12/08	Qualcom, Inc.	220	
) 1/12/08	Citi Group, Inc.	715	
11/12/08	Schlomberger Ltd	165	
11/12/08	Comcast Corp.	396	
11/12/08	AT & T Inc.	78)	
11/12/08	Conocophilips	198	
11/12/08	United Parcel Svs Inc. Class B	132	
11/12/08	Cisco Systems Inc.	803	
11/12/08	US Bancorp	803	
11/12/08	Chevron Corp.	275	
11/12/08	United Technologies Corp.	132	
	General Electric Co.	1397	
11/12/08	Verizon Communications	374	
11/12/08	Google	33	
11/12/08	Wells Fargo & Co New	462	
11/12/08	Hewlett Packard Co.	330	
11/12/08	US Treasury Bill Due 3-26-09	25,000	
11/19/08	Fidelity Spartan US Treasury	25,000	
) 1/1 <del>9/</del> 08	Money Market	8,803	
Account Number 1-BC		0,4	
11/19/08	S&P 100 Index December 420		
	Put	11	
11/19/08	S&P Index Describer 430 Call		11